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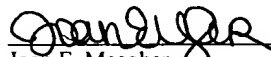
Attorney's Docket No.: W0538/7003 TJO

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Jacob Wohlstadter  
Serial No.: 09/698,586  
Filed: October 27, 2000  
For: METHOD OF EXCHANGING SECURITIES  
Art Unit: 2161

CERTIFICATE OF MAILING UNDER 37 C.F.R. §1.8(a)

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Joan E. Meagher

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Sir:

**PRELIMINARY AMENDMENT**

Please amend the above-identified application as follows

In the Claims

Please replace the claims as shown below. A marked-up version of the claims is attached hereto.

41. (Amended) The method of claim 1, wherein the security comprises a voting right in the entity.

42. (Amended) The method of claim 1, wherein the security represents a debt interest in the entity.

46. (Amended) The method of claim 1, wherein the security represents an equity interest in the entity.

48. (Amended) The method claim 1; wherein the security comprises a certificate of interest or participation in at least one of a profit-sharing agreement and an oil, gas, or mineral royalty or lease issued by the entity.